

<b>BRIDGE TO FUTURE STATUS REPORT</b>						
			As of	12/31/09		
			<b>2010</b>	<b>2009</b>	<b>2008</b>	<b>YTD SINCE INCEPTION</b>
<b>PERCENT YEAR COMPLETED:</b>				<b>100.0%</b>	<b>100%</b>	
	YTD MONTHS		0	12	12	
<b>PLEGDED AMOUNT FOR YEAR</b>			\$ 121,143	\$ 128,873	\$ 133,038	\$ 383,054
<b>PRORATED YTD</b>				<b>\$ 128,873</b>	<b>\$ 133,038</b>	<b>\$ 261,911</b>
<b>ACTUAL AS OF YTD</b>						
	PLEGDED		\$ 10,242	\$ 86,615	\$ 124,506	\$ 221,363
	UNPLEGDED			\$ 2,817	\$ 7,505	\$ 10,322
	<b>TOTAL</b>		<b>\$ 10,242</b>	<b>\$ 89,432</b>	<b>\$ 132,011</b>	<b>\$ 231,685</b>
<b>PERCENT PLEDGES MET:</b>				<b>69.4%</b>	<b>99.2%</b>	<b>88.5%</b>
RESTRICTED TO 2010			\$ (10,242)	\$ 10,242	\$ -	\$ -
INTEREST INCOME				\$ 228	\$ 991	\$ 1,219
FUND RAISING EXPENSES				\$ -	\$ (8,457)	\$ (8,457)
ACCELERATED DEBT REDUCTION				\$ (140,000)	\$ -	\$ (140,000)
TRANSFER TO/FRM GENERAL FUND				\$ (21,452)	\$ 1,000	\$ (20,452)
<b>CASH FLOW</b>			<b>\$ -</b>	<b>\$ (61,550)</b>	<b>\$ 125,546</b>	<b>\$ 63,996</b>
<b>BANK BALANCES:</b>						
<b>Compass:</b>						
	Checking					\$ 22,902.76
	Money Market					\$ 19,870.78
	Balance in Compass as of 12/31/2009					<b>\$ 42,773.54</b>
	Deposit in Transit (from IB to Compass Bk)					\$ 10,880.00
<b>Independent Bank:</b>						
	Unrestricted					\$ 100.00
	Restricted					\$ 10,242.00
	Balance in Independent Bank as of 12/31/2009					<b>\$ 10,342.00</b>
<b>COMBINED BANK BALANCES:</b>						<b>\$ 63,995.54</b>
<b>NOTES:</b>						
Total Debt Reduction:				\$ (161,452)		\$ (161,452)
Interest Savings due to Accelerated Debt Reduction:				\$ 137,032		\$ 137,032